

Healthy Montana Kids Plan Montana Department of Public Health and Human Services PO Box 202951, Helena, MT 59620-2951 E-mail: hmk@mt.gov • Website: www.hmk.mt.gov 1-877-543-7669 • FAX: 1-877-418-4533

This application is used only for children's health coverage through the Healthy Montana Kids (HMK) Plan.

APPLICATION INSTRUCTIONS

Please complete the entire application in black or blue ink. Please print your answers. If you need assistance completing this application, call the HMK helpline at 1-877-543-7669 or contact your county Office of Public Assistance. If more space is needed to complete your answers, attach an additional sheet with appropriate information. A person in your home or an authorized representative who knows the financial situation of all the people in your home should complete the application. This person is responsible for all answers provided.

The person listed first on the application is considered the applicant and will receive all correspondence for this household, unless otherwise requested.

Your application will be processed within 45 days from the date of application.

Send completed application to: Healthy Montana Kids Plan Montana Department of Public Health and Human Services PO Box 202951 Helena, MT 59620-2951 OR Any county Office of Public Assistance

U.S. CITIZENSHIP AND IDENTITY VERIFICATION

- o If child(ren) were not born in Montana, an original or certified document proving U.S. citizenship is required.
- o Information provided on this application can be used to establish identity for children under age 16.
- For children 16-18 years old, a photo ID is required to verify identity, e.g., driver's license, school ID, state ID card, tribal documents, etc.

Depending on the coverage your children may be eligible for, you may wish to establish a coverage request date. To do so, complete page one of the application, sign it, and submit a <u>COPY</u> to the county Office of Public Assistance. The completed application must be returned within 45 days. It can be mailed, faxed or dropped off at the county Office of Public Assistance.

In accordance with federal law and U.S. Department of Health and Human Services (HHS) policy, this institution is prohibited from discriminating on the basis of race, color, national origin, sex, age, marital status, political beliefs, religion or disability. To file a complaint of discrimination, you may contact the Civil Rights Coordinator - HCSD, DPHHS, PO Box 202925, Helena, MT 59620-2925; or Attention: Regional Manager, US Department of Health and Human Services, Office for Civil Rights, 1961 Stout Street, Room 1426, Denver, CO 80294, phone 303-844-2024 (voice), 303-844-3439 (TTY), or 1-800-368-1019 (toll free), or Office for Civil Rights, U.S. Department of Health and Human Services, 200 Independence Avenue SW, Room 509F HHH Building, Washington DC 20201, phone 1-800-368-1019.

HEALTHY Kids Healthy Montana Kids Plan Application

Information about the parent or guardian completing this application

| Name: | | E-mail: | | |
|-------------------------|--|--------------|--|--|
| Mailing address: | | City/ZIP: | | |
| Street address: | | City/ZIP: | | |
| Home phone: Work phone: | | Other phone: | | |

Family Information Fill in the blanks for everyone who lives with you either permanently or temporarily, whether you consider them a household member or not. List yourself first, then your spouse and children, then other adults and children.

| Name (First - Middle - Last) | Relationship to you | Social Security Number (required for children applying for coverage) | Age | Birth date (mm/dd/yyyy) | County and state of birth | Gender (M/F) |
|---------------------------------|------------------------|--|-----|----------------------------|---------------------------|-----------------|
| 1 | (self) | | | | | |
| 2 | | | | | | |
| 3 | | | | | | |
| 4 | | | | | | |
| 5 | | | | | | |
| 6 | | | | | | |

| Re-enter children's names ONLY from above (First - Middle - Last) | Child needs health coverage? (Y/N) | (K-12) | Attending college or university? (Y/N) | U.S. citizen?* (Y/N) | Montana resident? (Y/N) | Race?** (List all that apply) | Hispanic/Latino? (Y/N) |
|--|---------------------------------------|--------|---|----------------------------|-------------------------------|----------------------------------|---------------------------|
| 1 | | | | | | | |
| 2 | | | | | | | |
| 3 | | | | | | | |
| 4 | | | | | | | |
| 5 | | | | | | | |
| 6 | | | | | | | |

* If a child is not a U.S. citizen, proof of alien status and sponsor information must be submitted with this application.

** A - Asian, Native Hawaiian or Pacific Islander, B - Black, I - American Indian or Alaskan Native, W - White

If you are submitting a copy of this page only and plan to return the rest of the application within 45 days, please sign and date below.

| Signature | Date |
|-----------|------|
|-----------|------|

1. Information about family members living elsewhere

List all family members who temporarily live elsewhere (for example, live with other parent, with relatives, away at school, in a hospital, etc.).

| Name (First - Middle - Last) | Where are they living? | Expected return date (mm/dd/yyyy) |
|------------------------------|------------------------|-----------------------------------|
| | | |
| | | |
| | | |
| | | |

2. Is anyone in your home billed for and responsible to pay dependent (child, disabled adult) care expenses?

Yes No If yes, please complete the following:

| Person receiving care | Name of person providing care | Amount you pay | Reason for care |
|-----------------------|-------------------------------|----------------|---|
| | | | □ Work/looking for work □ Training/school |
| | | | □ Work/looking for work □ Training/school |
| | | | □ Work/looking for work □ Training/school |
| | | | □ Work/looking for work □ Training/school |

3. Is anyone living in your home disabled or unable to work?

Yes No If yes, please complete the following:

| Name (First - Middle - Last) | Receive disability payments? | Source of disability payments |
|------------------------------|------------------------------|-------------------------------|
| | 🗆 Yes 🗆 No | |
| | 🗆 Yes 🗆 No | |

4. Is anyone in your home pregnant?

 \Box Yes \Box No If yes, please complete the following:

| Name of pregnant woman | Expected delivery date (mm/dd/yyyy) | Number of unborns | Father of unborn(s) name |
|------------------------|-------------------------------------|-------------------|--------------------------|
| | | | |
| | | | |

(Medical proof of pregnancy may be required.)

5. Has anyone listed on this application ever used another name (such as maiden name, former married name, etc.) or social security number?

□ Yes □ No If yes, please list their full name and the name previously used:

6: Earned Income List anyone who works or who will work any kind of job this month and in the next 12 months. Include anyone who will receive wages this month for work done in a prior month. List jobs that are full-time, part-time, seasonal, spot jobs, tips, commissions, work study, etc.

| | Complete a column for each job held by someone in your home. Include seasonal jobs even if you or they are not currently working. If seasonally employed, please include any unemployment benefits in the "Unearned Income" section of this application (page 5). | | | |
|--|---|--|--|--|
| Person employed | | | | |
| Employer name | | | | |
| Employer address | | | | |
| Employer phone | | | | |
| Date job started | | | | |
| Average days worked per week | | | | |
| Average hours per week | | | | |
| Pay per hour | | | | |
| Average tips/commissions per week | | | | |
| This month's gross wages before taxes | | | | |
| How often paid | | | | |
| Dates pay received | | | | |
| Date pay period ends | | | | |
| If seasonally employed, which months are worked? | | | | |
| If seasonally employed, annual gross wages before taxes | | | | |

PLEASE PROVIDE PROOF OF EARNED INCOME

Examples: If currently working, pay stubs or earnings statements for the past 2 months. If seasonally employed, W2s from each employer.

7. Does anyone in your home expect a change in pay or number of hours worked (e.g. vacation, seasonal employment) before the end of the next calendar month?

□ Yes □ No If yes, please explain:

Income

8. Is anyone in your home working in exchange for any living expense or housing cost(s)?

□ Yes □ No If yes, please explain:

9. Has anyone in your home stopped working or reduced work hours in the last 30 days?

| - Yes - Types, please complete the following, and include any wages paid this month. | | | | | | | |
|--|--------------------|---------------------------------|---------------------------------|--|--|--|--|
| Name | | Employer name | Date left job/reduced hours | | | | |
| Date & gross amount of final check | Reason for leaving | Is it a temporary layoff? (Y/N) | Date expected to return to work | | | | |

Yes No If yes, please complete the following, and include any wages paid this month.

10. Is anyone in your home self-employed?

Yes No If yes, please complete the following:

| Name of business | Business owner | Type of business | Business start date |
|------------------|----------------|------------------|---------------------|
| | | | |
| | | | |
| | | | |

PLEASE PROVIDE PROOF OF SELF-EMPLOYMENT INCOME

Examples: Most recent tax return with Schedules C, D, E, and F or business records if your tax return is not available.

11. Does anyone in your home have unearned income?

| 🗆 Yes 🗆 No | If yes, please put | a check mark in front | of all unearned | income (not | from employment) | received by anyone | in your home t | hi <mark>s month</mark> |
|---------------------|--------------------|-----------------------|-----------------|-------------|------------------|--------------------|----------------|-------------------------|
| or in the next 12 m | onths. | | | | | | | |

| Social Security | Cash Assistance (Tribe or Other State) | Military Allotment | Loans |
|------------------------------------|--|------------------------------|-------------------------------|
| Supplemental Security Income (SSI) | General Assistance (County or BIA) | Retirement Benefits/Pensions | Temporary Disability Payments |
| Unemployment Insurance Benefits | Interest/Dividends | Lease Income | Adoption Subsidy |
| Workers' Compensation | Veterans Benefits | Royalties | Annuity Payments |
| Child Support/Alimony | Trust Fund Payments | Foster Care Payments | Other |
| Gifts/Contributions | Student Financial Aid | Insurance Settlement | |

For all items checked above, please complete the following: (If additional space is needed, submit an extra sheet of paper with the information.)

| Name of person receiving income | Type of income | How often paid | Amount paid |
|---------------------------------|----------------|----------------|-------------|
| | | | |
| | | | |
| | | | |

PLEASE PROVIDE PROOF OF UNEARNED INCOME

Examples: Award letters for Social Security, Supplemental Security Income, Unemployment Insurance benefits, Worker's Compensation, Veterans Administration benefits or pensions, etc.

12. Does anyone in your home expect to receive any income before the end of the next calendar month (such as a settlement from a legal action, child support, retirement, pensions, disability, or accident insurance)?

 \Box Yes \Box No If yes, please complete the following:

| Type of income | Amount |
|----------------|--------|
| | |
| | |
| | |
| | |

Insurance

13. Is health insurance available to any child in your home, including through an absent parent?

□ Yes □ No

14. Is any child in your home currently covered by health insurance or was covered within the last three months? yes No If yes, please complete the following and provide proof of the health insurance information:

| Name of child | Policyholder's name | Policy number | Group number | Name & address of insurance company | Employer- sponsored? (Y/N) | What is covered? | Insurance start date (mm/dd/yyyy) | Insurance end date (mm/dd/yyyy) | Reason insurance ended |
|------------------|------------------------|------------------|-----------------|-------------------------------------|----------------------------------|-----------------------------------|---|---------------------------------------|------------------------------|
| | | | | | | □ Medical □ Dental □ Vision | | | |
| | | | | | | □ Medical □ Dental □ Vision | | | |
| | | | | | | □ Medical □ Dental □ Vision | | | |

15. Do you or your spouse have health insurance? (This information is not used to determine your child's eligibility.)
You: □ Yes □ No
Spouse: □ Yes □ No

16. List any child whose parent or step-parent (including parents not living in the home) works for the State of Montana or the Montana University System.

| Name of child | Name of parent | Where parent works |
|---------------|----------------|--------------------|
| | | |
| | | |

17. Does any child in your home have medical bills for services received during the last three months or is anyone making payments on unpaid medical bills for services received at any time?

□ Yes □ No If yes, in which of the last 3 months were the services received?

If coverage is available, more information may be requested.

Other resources for children

Children's Special Health Services (CSHS) This program may assist families by paying some medical costs and other assistance. CSHS holds clinics for care and treatment of children with special health needs. Examples of covered conditions are asthma, diabetes, cleft lip or palate, cystic fibrosis, heart conditions, seizures, etc. If you have a child with a special health condition and would like us to forward your application to CSHS, please complete the following:

| Child's name | Condition | | |
|--------------|-----------|--|--|
| | | | |

Children's Mental Health Services If a child in your family qualifies for HMK and needs or receives treatment for a Serious Emotional Disturbance (SED), we will send you information about the HMK Extended Mental Health Plan. If your child is determined ineligible for HMK, but meets the income guidelines for the Children's Mental Health Services Plan (CMHSP), we will send you information about that plan.

| Child's name | Condition |
|--------------|-----------|
| | |

Enrollment Partners

18. Did someone help you complete this application?

Yes No If yes, please complete the following:

| Enrollment Partner conta | ct name Enro | ollment Partner organization | Enrollment Partner phone number |
|--------------------------|--------------|------------------------------|---------------------------------|
| | | | |

READ CAREFULLY BEFORE SIGNING

I UNDERSTAND:

- I must report any required changes to the HMK helpline at 1-877-543-7669 or county Office of Public Assistance within 10 days. Failure to report required changes may negatively impact my children's health coverage.
- I must provide information and proof as requested to help determine eligibility for children's health coverage. DPHHS may help me obtain the proof or contact other people or agencies to assist me. If I need help with gathering proof, I will tell the Office of Public Assistance or HMK office that I need assistance.
- The information I give here is subject to verification by federal and state officials. If any information is incorrect, my application may be denied and I may be subject to the criminal penalties for knowingly providing incorrect information.
- Social Security Number(s) are used by state and federal agencies to prevent duplicate participation and to exchange information by computer with other agencies (Social Security Administration, Internal Revenue Service, and employers). The information obtained from these sources may affect my children's eligibility. It will also be used for claims collection purposes.
- Alien status information may be verified with United States Citizenship and Immigration Services (USCIS). This information may affect eligibility.
- Federal and state laws and regulations limit the use and disclosure of confidential or protected health information about applicants and recipients of assistance programs.
- If approved for the Healthy Montana Kids Plan, my rights to any health insurance or other third party payment are automatically assigned by law to the State of Montana.

- Per ARM 37.82.416, I authorize the MT Highway Patrol & any of its agents, contractors or designees to release to DPHHS & any of its agents, contractors or designees all motor vehicle accident reports, supplemental reports & information, including witness statements, filed by law enforcement personnel which I or any household members are entitled under Section 61-7-114 MCA.
- I may request a fair hearing if I disagree with any action regarding my child's health coverage. The request must be in writing.
- By asking for and receiving Healthy Montana Kids Plan benefits, some families may be required to apply for other benefits/programs to which they may be entitled. These benefits/payments include, but are not limited to: Social Security benefits, Child Support, annuity payments, Unemployment Insurance, retirement benefits, settlements, etc.
- Information provided by applicants and/or recipients of the Healthy Montana Kids Plan may be subject to verification by the Social Security Administration. This is authorized by the Privacy Act of 1974; 5 U.S.C. 552a as amended.
- Cooperation with Program Compliance reviews and Third Party Liability requirements is mandatory to remain eligible for continued benefits.
- I will be required to repay any benefits my children were not eligible to receive because of any error other than agency error.

I understand the questions on this application and the penalty for withholding or giving false information. I understand and agree to provide documents to prove what I have said. I understand and agree the Agency may contact other people or organizations to obtain necessary verification of any statements on this application. I certify, under penalty of perjury, all my answers are correct and complete to the best of my knowledge. I understand the information provided on this application can be used to establish identity for children under age 16.

| Your Signature | Today's Date |
|---|---------------------------|
| Signature(s) of ALL other people age 18 or older who live with you: | 1 |
| Name | Relationship to Applicant |
| Name | Relationship to Applicant |
| | |
| Name | Relationship to Applicant |
| | |

Send completed application to: Healthy Montana Kids Plan, Montana Department of Public Health and Human Services,

P.O. Box 202951, Helena, MT 59620-2951 or FAX toll-free to 1-877-418-4533,

or drop off at any county Office of Public Assistance.